



**LOWE  
LIPPMANN  
TRAKMAN**  
FINANCIAL SERVICES

WE ARE COMMITTED TO EMPOWERING AND HELPING YOU TO MAKE SMART DECISIONS WITH YOUR MONEY.  
BY CHALLENGING YOUR TODAY WE WILL REDEFINE YOUR FUTURE.



## COLIN HOCKLEY

B.Com., Dip. FP, CPA (FPS)

### FINANCIAL ADVISER

colin@lltfs.com.au.

COLIN, A QUALIFIED ACCOUNTANT, HAS BEEN IN THE FINANCIAL SERVICES INDUSTRY SINCE 1974 AND JOINED LOWE LIPPMANN TRAKMAN FINANCIAL SERVICES AS A DIRECTOR IN 2008. AS WELL AS PROVIDING FINANCIAL PLANNING ADVICE ON SUPERANNUATION AND INSURANCE COLIN HAS SPECIAL EXPERTISE IN STRATEGIC PLANNING AND STRUCTURING AND WORKS WITH MANY HIGH NET WORTH INDIVIDUALS, THEIR FAMILIES AND BUSINESSES.

#### PROFILE

A qualified accountant since 1974, Colin moved into financial planning in 2002 and established his own financial planning business, Hockley Financial Strategies in 2004. In 2008, Hockley Financial Strategies merged with Lowe Lippmann Trakman Financial Services and Colin became a director and equity holder.

In addition to financial planning expertise, Colin has broad experience in finance, tax, superannuation, business structuring, property investment and property management, as well as managing personal risk and disability exposure. He has worked with many high net worth individuals, their families and businesses.

#### EXPERTISE

Colin specialises in:

- Strategic Planning and Structuring;
- Superannuation Strategies;
- Wealth Creation and Tax Effective Strategies;
- Retirement Planning;
- Investment Planning;
- Personal Insurance;
- Partnership Buy/Sell Strategies; and
- Key Person Insurance.

#### QUALIFICATIONS

Colin has a Bachelor of Commerce from the University of Melbourne and a Diploma of Financial Planning. He is a Certified Practising Accountant with the designation of Financial Planning Specialist. He is also a member of the Financial Planning Association and CPA Australia.

#### PERSONAL

Colin has been married since 1979 and has four children. He loves watching and playing all types of sport, especially golf. He enjoys listening to music, good food and wine and has renovated two houses to date.