

Planner Profile

Wayne Powter Dip. FS (FP) FPA (aff.) JP



Authorised Representative GWM Adviser Services Limited

Advice4LifeFinancial Planning is proud to introduce to you Wayne Powter.

Wayne has been a Financial Planner since 2003 and has over 16 years experience within the financial service industry. His work experience is varied and includes over 7 years within Centrelink working mainly in the retirement area.

Wayne holds a Diploma of Financial Services (Financial Planning) and an advanced Diploma in Financial Services (Financial Planning), a leading educational course of study for Financial Advisers. He is member of the Financial Planning Association of Australian (FPA), the pre-eminent professional body for Financial Planners in Australia.

As part of the Advice4Life Financial Planning team, Wayne has the knowledge and experience to assist you in planning for your financial security and independence. He is able to provide specialist advice on all aspects of financial planning. In particular, Wayne specialises in:

- developing wealth accumulation and protection strategies
- debt management and gearing
- superannuation, taxation, Centrelink, estate and retirement planning: and
- retirement and lifestyle planning

Wayne's customer service philosophy is simple. He believes professional financial planning is based around an ongoing partnership between client and adviser built on mutual trust and respect. It involves the preparation, implementation and regular reviews of a Plan tailored to the client's individual circumstances and needs that will take them from where they are to where they want to be. Wayne believes his primary focus is to help his clients nurture and protect their wealth to achieve their goals, subsequently enhancing their lifestyle choices and quality of life.

Address: 103 Clarinda Street
PARKES NSW 2870
Telephone: 02 6862-3575
Fax: 02 6862-4147
Email: admin@advice4lifefp.com