

Planner Profile

Dusty Powter CFP Dip.FP SA Fin, JP



Authorised Representative GWM Adviser Services Limited

Advice4Life Financial Planning is proud to introduce to you Dusty Powter .

Dusty commenced as a Financial Planner in 1994 and has over 30 years experience within the financial services industry. His prior work experience is varied and includes a number of different roles in banking, spanning business, rural and consumer banking throughout mostly rural NSW and the ACT through to management level.

Dusty holds a Diploma of Financial Planning from Deakin University, a leading educational course of study for Financial Advisers. He is Certified Financial Planner (CFP) member of the Financial Planning Association of Australia (FPA), which is the highest level of professional endorsement for Financial Planners in Australia with qualifications and experience attesting to their expertise in financial planning. Dusty is also a Senior Associate of the Financial Services Institute of Australia.

As part of our Financial Planning team, Dusty has the knowledge and experience to assist you in planning for your financial security and independence. He is able to provide specialist advice on all aspects of financial planning. In particular, Dusty specialises in:

- developing wealth accumulation and protection strategies
- debt management and gearing
- superannuation, taxation, Centrelink, estate and retirement planning: and
- retirement and lifestyle planning

Dusty's customer service philosophy is simple. He believes professional financial planning is based around an ongoing partnership between client and adviser built on mutual trust and respect. It involves the preparation, implementation and regular reviews of a Plan tailored to the client's individual circumstances and needs that will take them from where they are to where they want to be. Dusty believes his primary focus is to help his clients nurture and protect their wealth to achieve their goals, subsequently enhancing their lifestyle choices and quality of life.

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